STOCK TRANSFER INSTRUCTIONS

Jewish Federation of Greater Ann Arbor

To transfer stock to the Jewish Community Federation:

1. Fill out attached Transfer Authorization form.
2. Send the original copy of the attached Gift of Securities Transfer Authorization form to your broker.
3. **Very important:** Email or mail a copy of the attached Transfer Authorization to

   Trea Manson
   Email: trea@jewishannarbor.org
   Mail to: Jewish Federation of Greater Ann Arbor
   2939 Birch Hollow Drive
   Ann Arbor, MI 48108

The Mechanics of Stock Donations

Your Charitable Tax Deduction:

For tax purposes, your deduction will equal the average of the high & low on the date of the gift. The gift date is the day the securities were transferred to the Federation.

Amount Credited to your Pledge:

It is the Federation's policy that your account is credited by the amount the Federation receives from the sale of the stock, net of any fees.

GIFT OF SECURITIES TRANSFER AUTHORIZATION

Jewish Federation of Greater Ann Arbor

To: _____
Broker Name

I wish to make a gift of securities from my account. Please accept this as authorization to transfer the securities listed below.

FROM: _____ _____
Account Name — Your Name (if different)

Account Number: _____

_____ Shares _____ Security Description

TO: Jewish Federation of Greater Ann Arbor Account Number: **Schwab, Acct. # 1160-4301; DTC # 0164 Code40**

Please indicate how we should apply your contribution:

- ❒ Contribution for the Annual Community Campaign
- ❒ Contribution for a Philanthropic Fund (Donor Advised Fund/DAF): _____
  Fund Name or Number
- ❒ Contribution for a Restricted or Endowed Fund: _____
  Fund Name or Number

Your Signature _____ Date _____

Additional Signature *(if Joint Account)* _____ Date _____

Send original to your broker and a copy to Trea Manson at:

JEWISH FEDERATION OF GREATER ANN ARBOR

2939 Birch Hollow Dr. Ann Arbor, MI 48108

trea@jewishannarbor.org

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