



LEGACY GIFT CONFIRMATION



Thank you for your promise to provide for future generations and ensure the continuity of services and programs in Greater Ann Arbor's Jewish community. We ask all our donors to confirm the formalization of their legacy by completing this form.

I/We have made legal arrangements for my/our gift: Name(s) _____

Donor Email _____ Donor Phone _____

Donor Email _____ Donor Phone _____

Donor Signature _____ Date _____

Donor Signature _____ Date _____

I/We intend for a Legacy gift to be placed into a permanent endowment fund to benefit the following community organization(s):

- | | |
|--|--|
| _____ Ann Arbor Orthodox Minyan | _____ Jewish Cultural Society |
| _____ Beth Israel Congregation | _____ Jewish Family Services of Washtenaw County |
| _____ Chabad House of Ann Arbor | _____ Jewish Federation of Greater Ann Arbor |
| _____ Eastern Michigan University
Center for Judaic Studies | _____ Temple Beth Emeth |
| _____ Hebrew Day School of Ann Arbor | _____ University of Michigan Hillel |
| _____ Jewish Community Center of Greater Ann Arbor | _____ Other: _____ |

My/Our commitment is within the following document(s):

- _____ Gift in Will or Trust *(can be percentage, residual, or specific amount)*
- _____ Beneficiary of Retirement Plan, *Administered by:* _____
- _____ Beneficiary of Life Insurance Plan, *Insurance Company:* _____
- _____ Cash Endowment Gift
- _____ Real Estate, Personal Property, Securities, Specialty Asset, Business Interest
- _____ Other: _____

If available, please provide a copy of the pertinent page to make sure your wishes are met.

Attorney, Financial Advisor, Family Member, Executor, or Trustee for my/our gift is:

Name: _____ Phone or Email: _____

Support for LIFE & LEGACY is provided by the Harold Grinspoon Foundation and the Jewish Federation of Greater Ann Arbor.

Please send this form with attention to: LIFE & LEGACY Manager, 2939 Birch Hollow Dr. Ann Arbor, MI 48108 or email to legacy@jewishannarbor.org