

Jewish Federation of Greater Ann Arbor
2022 Israel and Overseas Request for Proposals

Due Date: Thursday, March 15, 2022
Application for funds to be allocated for September 2022–August 2023

Allocation decisions will be made in May 2022 for December disbursements of funds.

Name of Organization _____

Address _____

Contact Person _____ Title _____

Telephone _____ E-mail _____

Federation Allocation Request for 2022-23: \$ _____
Federation Allocation in 2021-22: \$ _____

Please provide the following documents in your application. Please be sure to address each question in the narrative document.

I. Organization Documents

- i. Organization Mission Statement
- ii. U.S. Tax ID Number or Amutah Number (If Applicable)

II. Budget Documents

- i. 2021-22 annual operating budget, including expenses and revenues, showing actual numbers to date and projected numbers to end of budget year.
- ii. Description of how Federation funding was applied to specific programs when used for non-general operating expenses.
- iii. Proposed 2022-23 annual operating budget, including expenses, revenues and reserves. **Please indicate if the submitted version is detailing your current situation (e.g., remote, hybrid or in-person operations) or a post-COVID scenario (e.g., able to operate in-person, return to previous revenue streams, etc.) Please also provide an addendum explaining any changes to the budget if the outlined scenario does not occur (e.g., submitted budget details a return to in-person operations & instead need to stay remote or hybrid, please indicate how that would affect proposed expenses, revenues, and reserves.)**
- iv. Most recently audited annual financial statement.
- v. Does your agency have sufficient unrestricted cash and/or investments available to manage the agency's current operating model? If not, what steps are being taken to rectify it?

III. Narrative Document

- i. Describe the impact of specific programs listed on your Dashboard that were funded by Federation allocations in 2021-22.
- ii. Are you applying to fund a new program? Y/N
 - 1. If applying for a new program not yet executed, please include the plan for implementation. **If the new program(s) are specifically addressing COVID needs**

Please submit the above no later than March 15 to Liora@jewishannarbor.org

and will not continue post-COVID or can only operate post-COVID (e.g., cannot be done remotely), please indicate.

- iii. Describe program goals for the 2022-23 year and how it aligns with overall organizational goals. **Please indicate if the submitted version is detailing your current situation (e.g., remote, hybrid or in-person operations) or a post-COVID scenario (e.g., able to operate in-person, return to previous outreach methods, etc.) Please also provide an addendum explaining any changes to the goals if the outlined scenario does not occur (e.g., submitted goals details a return to in-person operations & instead need to stay remote or hybrid, please indicate how that would affect proposed goals.)**
- iv. Describe how your 2022-23 program goals relate to our Federation's Israel and Overseas funding priorities (Programs not meeting the priorities below may still be considered):
 1. Strengthening our relationship with our Central Galilee Partnership region
 2. Promoting pluralism and tolerance among Jewish groups in Israel
 3. Fostering Arab/Jewish understanding and cooperation
 4. Aiding Jews in need in Israel and throughout the world
 5. Assisting Israel minority and disadvantaged populations
 6. Supporting environmental efforts in Israel
- B. Have there been any changes to the funded program(s) to improve its effectiveness?
- C. Please describe any previously funded programs you have discontinued this year or plan to discontinue, providing an explanation for their discontinuation. **If they discontinued due to COVID, is there a plan to bring them back post-COVID?**
- D. Describe any urgent needs you foresee potentially needing to address in the 2022-2023 year. This may be related to external or internal needs.
- E. Describe how you currently collect feedback from your customer and/or client base.
 - i. If you receive negative feedback, what is your course for addressing it?
- F. Explain how you will/do evaluate outcomes or outputs of current or newly proposed programs.
- G. Provide a detailed justification for your proposed budget including reasons for any funding increases.

IV. Organizational Dashboard

Complete the Dashboard for the current and previous two fiscal years with as many key metrics as possible and **customized metrics** to demonstrate the program outcomes. You may also include any other metrics which reflect your organization's work and impact at the bottom of the Dashboard.