

Giving Options

Ways to Assure Jewish Tomorrows

Your Endowment Gift	Your Goal	How it Works
Will or Living Trust	Defer your charitable gift until after your lifetime. Preserve ability to make modifications to your gift.	Name one or more of our community partners in your will or living trust, designating a specific amount or share (%) of your estate.
IRA or Retirement Plan Beneficiary Designation	Defer your charitable gift until after your lifetime. Preserve ability to make modifications to your gift. Dollars pass to charity income-tax free.	Name one or more of our community partners as beneficiary of your retirement account. Complete a <i>Change of Beneficiary</i> form.
Life Insurance	Make a future gift of a specific amount with reduced current cash outlay to support a larger after-lifetime gift.	Purchase a new policy (or transfer an existing policy you no longer need) and name one or more of our community partners as owner and/or beneficiary.
Appreciated Securities	Make a gift to your community now. Avoid capital gains tax.	Use appreciated stock, bonds or mutual funds which have been held for more than one year to make the gift.
Required Minimum Distribution (RMD) from IRA or Retirement Plan	Make a gift to your community now. Dollars pass to charity income-tax free.	Direct the plan administrator to make a distribution from your RMD (totaling up to \$100,000) to one or more of our community partners.
Cash	Make a gift to your community now.	Make a gift via cash, check or credit card.

The information above is not intended as legal or tax advice. Consult with your professional advisor about potential tax advantages of contributing certain assets.



Community Organizations

Designating a nonprofit organization as the beneficiary of your estate plan is easy. For your convenience, we have provided a list of the community partner organizations in the Ann Arbor program.

Organization Name	Address	Taxpayer ID Number
Ann Arbor Orthodox Minyan	PO Box 7369 Ann Arbor MI 48107	38-2841205
Beth Israel Congregation	2000 Washtenaw Ave Ann Arbor, MI 48104	38-1794360
Chabad House of Ann Arbor	715 Hill St. Ann Arbor, MI 48104	26-4057870
Eastern Michigan University Center for Jewish Studies	612 Pray Harold Eastern Michigan University Ypsilanti, MI 48197	38-2953297
Jewish Federation of Greater Ann Arbor	2939 Birch Hollow Dr. Ann Arbor, MI 48104	38-2711480
Hebrew Day School of Ann Arbor	2937 Birch Hollow Dr. Ann Arbor, MI 48108	38-2075343
Jewish Community Center of Greater Ann Arbor	2935 Birch Hollow Dr. Ann Arbor, MI 48104	38-2648103
Jewish Cultural Society	2935 Birch Hollow Dr. Ann Arbor, MI 48104	38-1816314
Jewish Family Services of Washtenaw County	2245 S. State Ann Arbor, MI 48104	41-2147486
Temple Beth Emeth	2309 Packard St. Ann Arbor, MI 48104	38-1846364
University of Michigan Hillel	1429 Hill St. Ann Arbor, MI 48104	38-6119964

