GIFT OF SECURITIES TRANSFER AUTHORIZATION

If you need a broker to facilitate the transfer or additional information concerning your gift of securities to the Federation, please call Peggy Maskey at 415.512.6238. If you wish to use your own broker for the transfer, please fill in the following:

To: _____
Broker Name

I wish to make a gift of securities from my account. Please accept this as authorization to transfer the securities listed below.

FROM: _____ _____
Account Name Your Name (if different)

Account Number: _____

_____ Shares _____ Security Description

TO: Jewish Community Federation Account Number: **Schwab, Acct. # 4752-3753; DTC # 0164**

Please indicate how we should apply your contribution:

Contribution for the RPP Campaign

Contribution for a Philanthropic Fund (Donor Advised Fund/DAF): _____
Fund Name or Number

❒ Contribution for a Restricted or Endowed Fund: _____
Fund Name or Number

Your Signature _____ Date _____

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